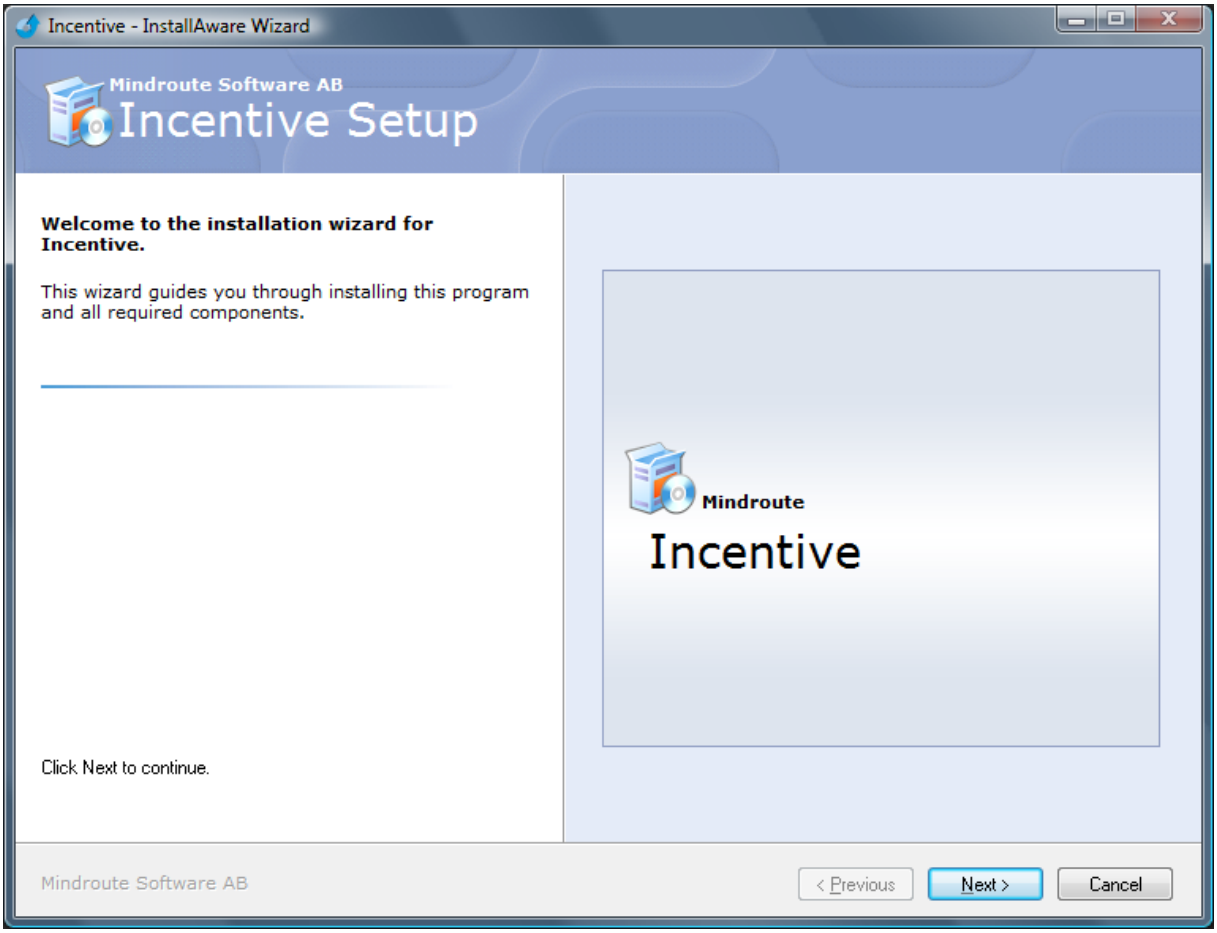
Installation guide

Incentive

Enterprise 2.0 platform for your organization

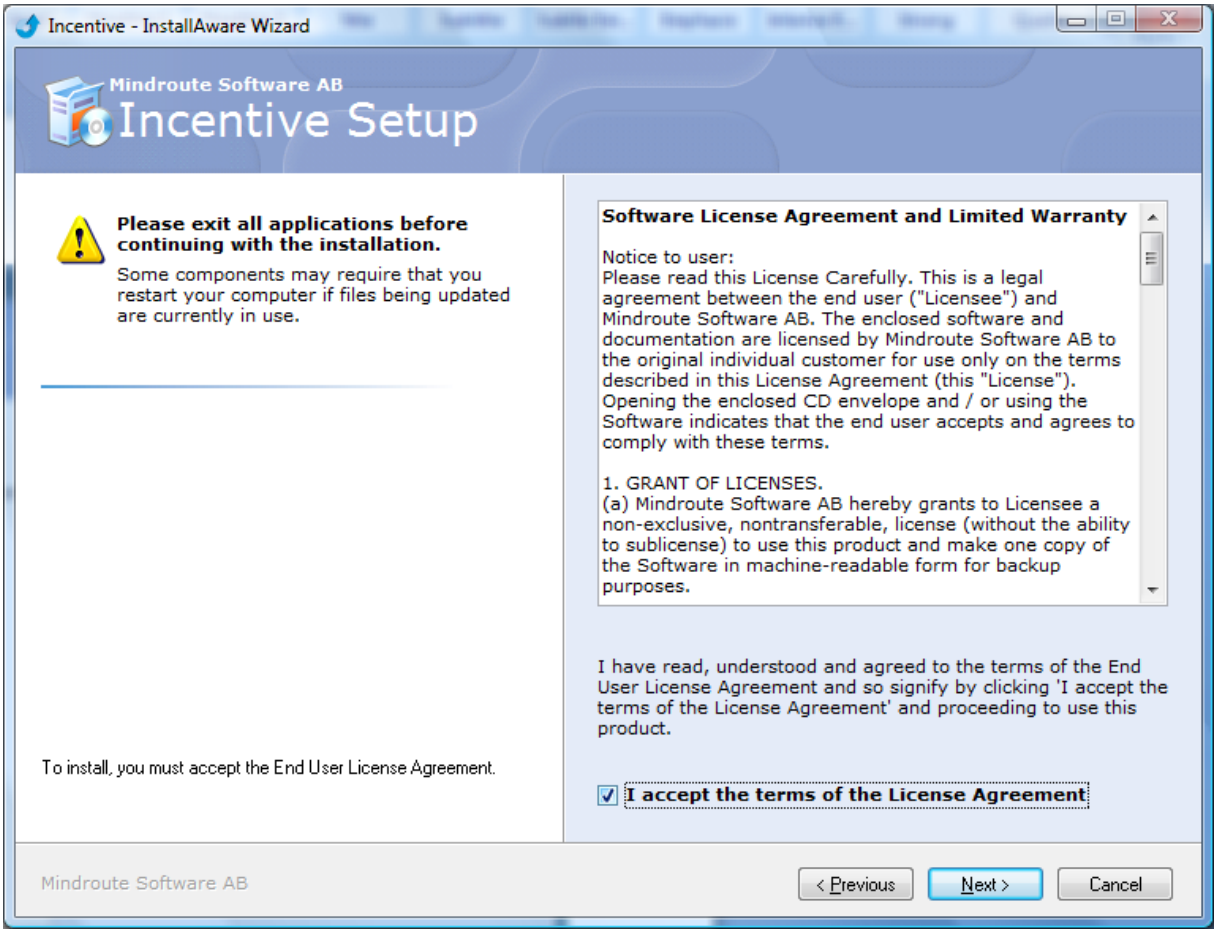
www.incentivelive.com

Start form



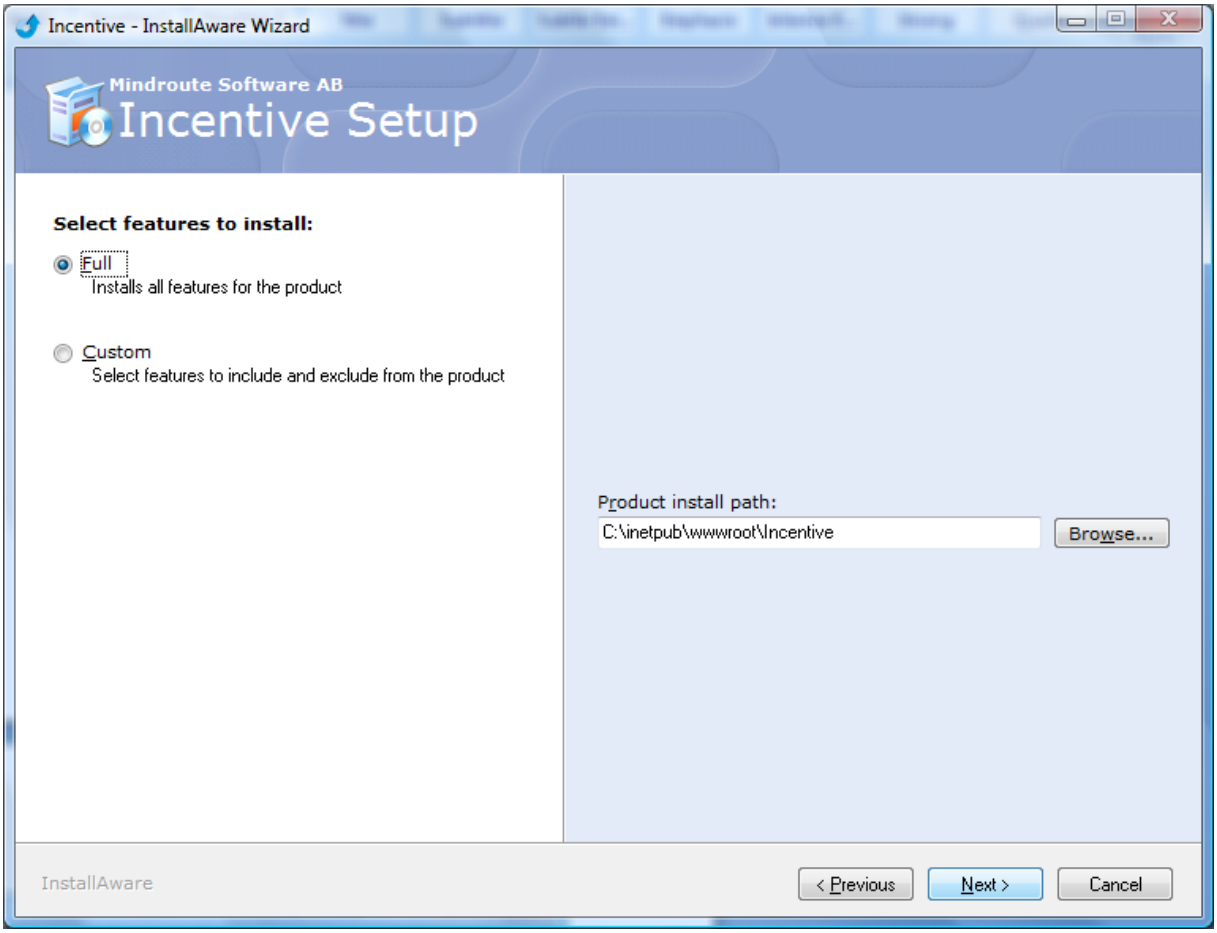
Click *Next* to proceed.

License Agreement and Limited Warranty



Please read the License Agreement, then check *"I accept the terms of the License Agreement"* and then click *Next* to proceed.

Select features to install

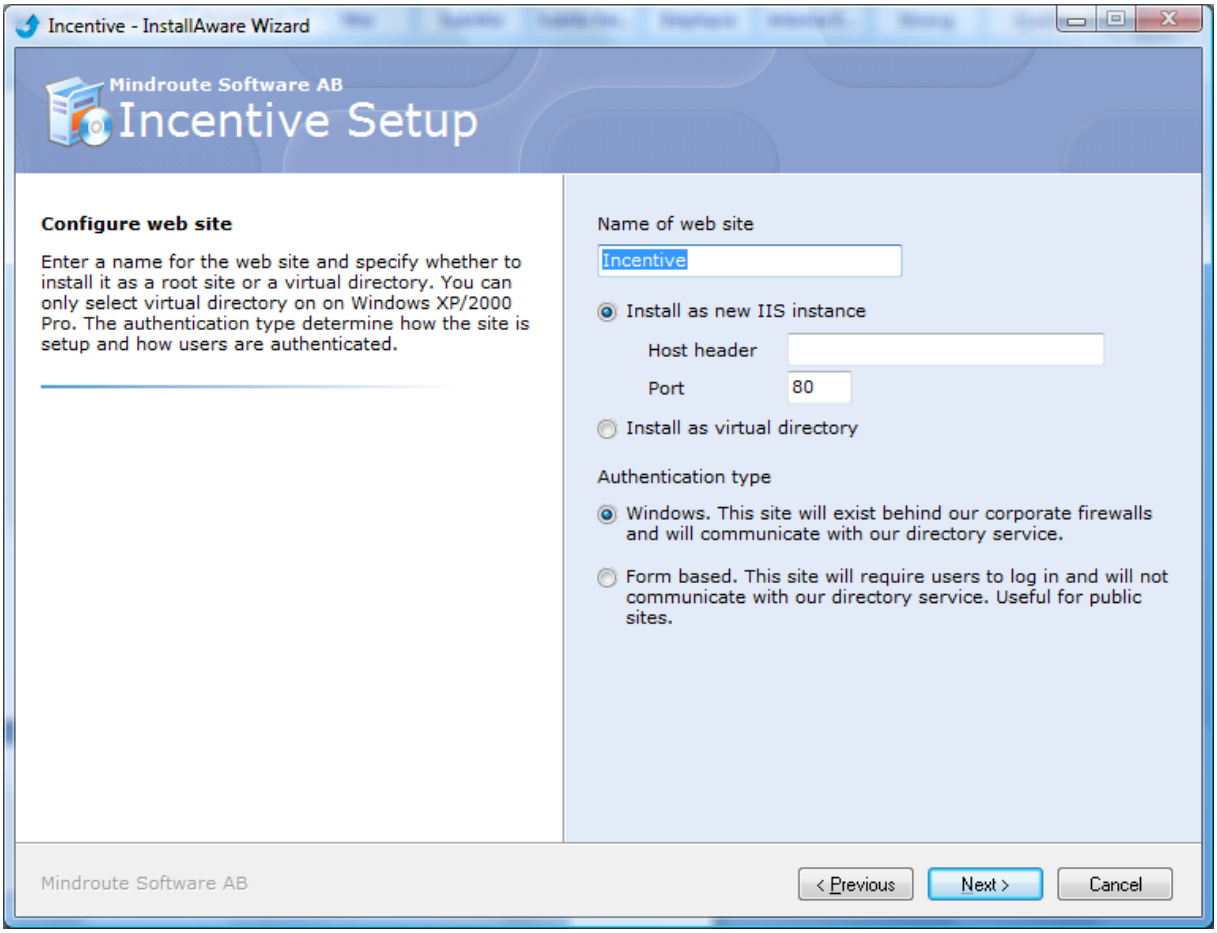


Select *Full* if you want to…

- …copy the files necessary to run the Incentive web site.
- …setup a new web site in Internet Information Service.
- …create the Incentive database for you.

Select *Custom* if you want to manually install some of the features above.

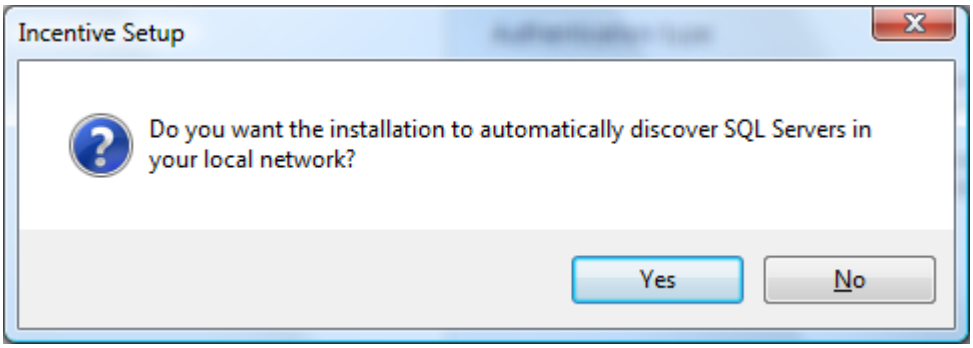
Configure web site



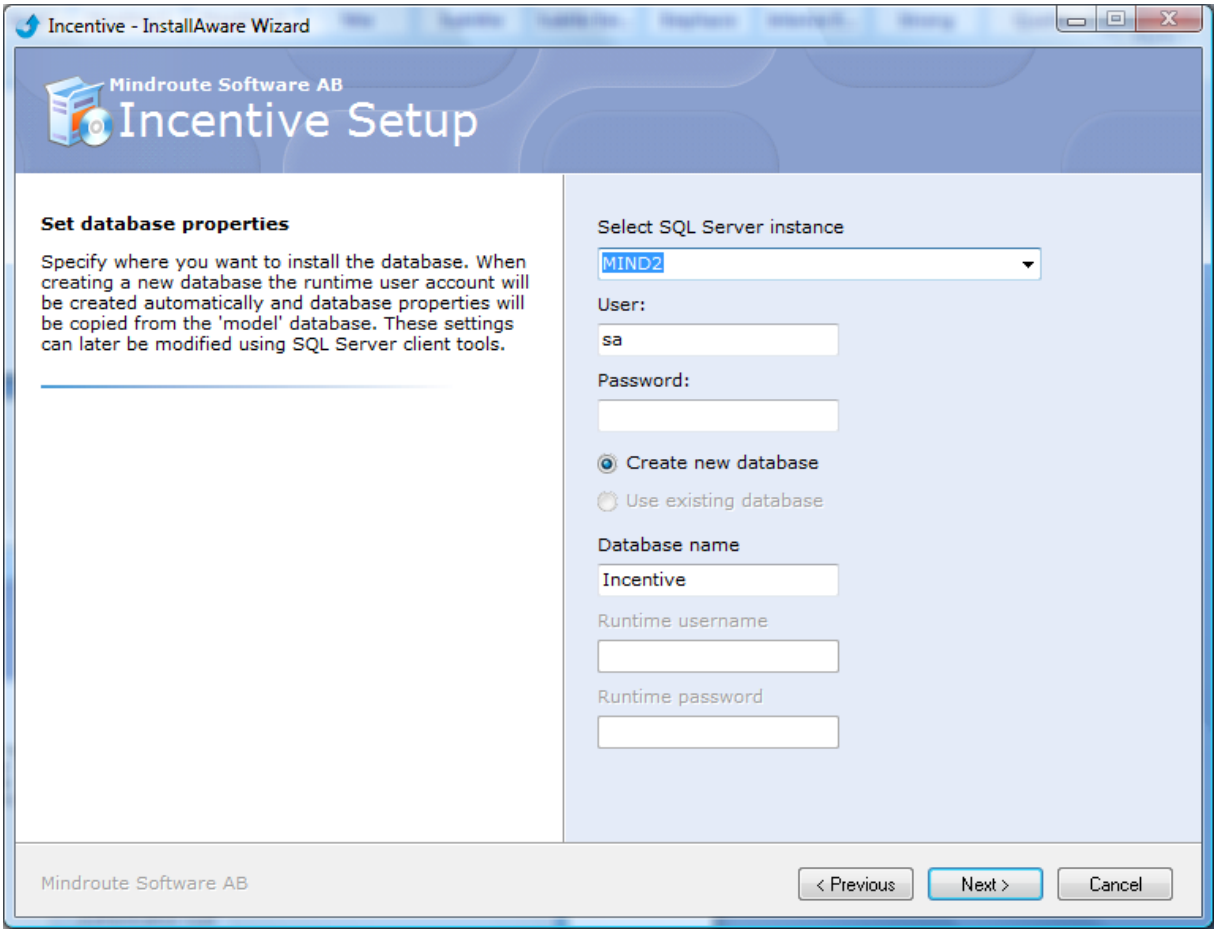
1. Enter the name of web site to be created in Internet Information Service.
2. Configure IIS
    a. Install as new IIS instance
        i. Select a host header of the created IIS instance.
        ii. Select port to the created IIS instance.
    b. Install as virtual directory. The name of the virtual directory will be the name entered in step 1.
3. Authentication type
    a. Windows. Select this if the site will exist behind your corporate firewalls and will communicate with your directory service.
    b. Form based. Select this if your site will require users to log in and will not communicate with your directory service. Useful for public sites.

Click *Next* to proceed.

This alert will appear when you clicked *Next* from the previous step. Select *Yes* if you want to automatically discover all SQL Servers in your local network. Select *No* if you manually want to specify the name of the SQL Server Instance.



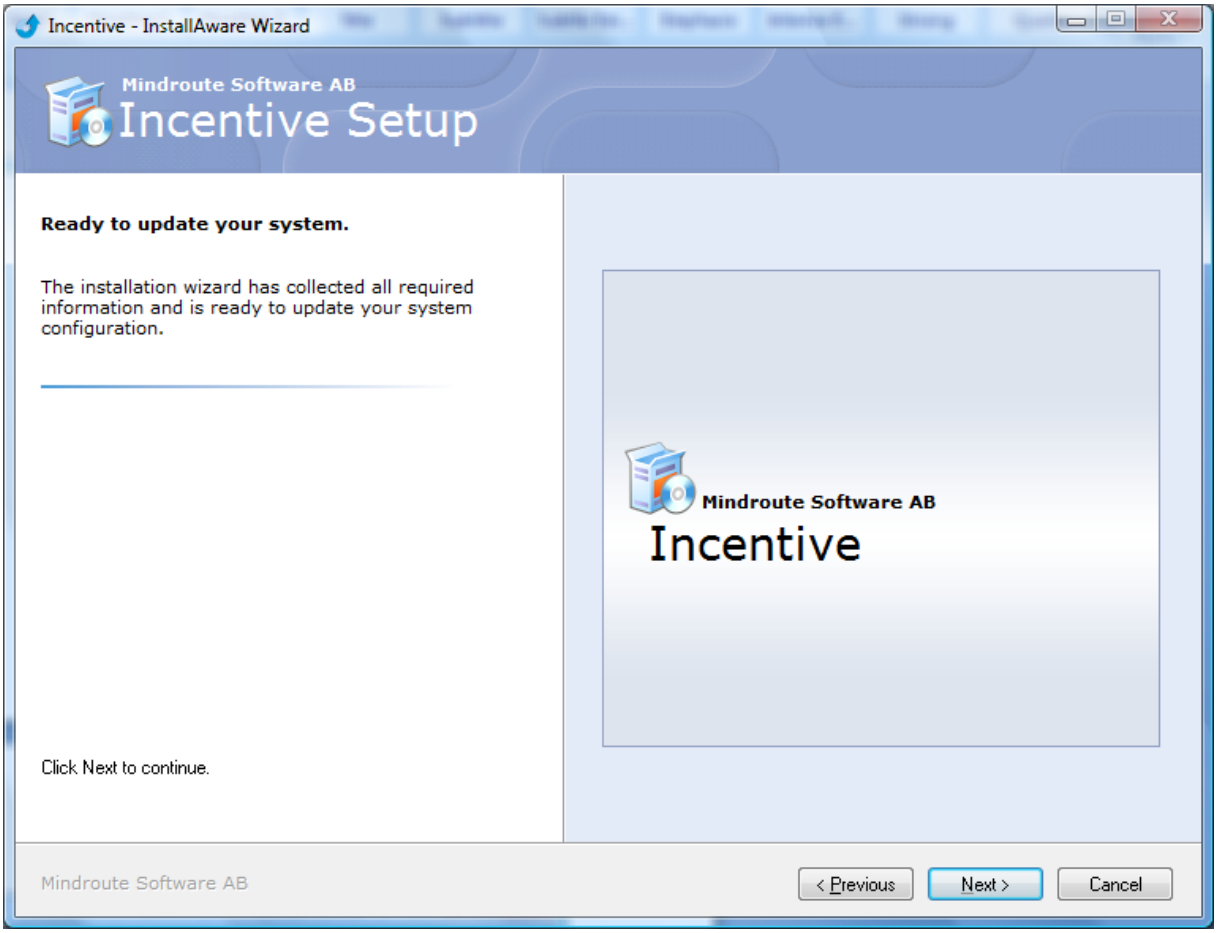
Set database properties



1. Select SQL Server instance from the drop down list or manually enter the name of your SQL Server instance.
2. Enter the name and password of the database user that are used to create the Incentive database. This user needs to have access to create a new database in the SQL Server instance. This access can be changed when the installation has succeeded.
3. Enter the name of the Incentive database created in your SQL Server instance.

Click *Next* to proceed.

Ready to update your system



Click *Next* to start the installation.

Steps in the installation

1. Verifies that .NET 3.5 is installed on the server. The installation exits if .NET 3.5 not is installed.

2. Verifies that the server has at least Internet Information Service 6 installed.

3. Creates a directory named *web* below the directory specified in the *Select features to install* form.

    a. Creates the directories /files and /temp below the web-directory.

    b. Copies the web files necessary to run the Incentive web site to the *web*-directory.

4. Creates the Incentive database in the selected SQL Server instance.

    a. Runs the *Incentive2.sql* script file that creates all tables, views and stored procedures necessary to run the application.

    b. Runs the *PrepareIncentive.sql* script file that creates the internal Incentive user group *Everyone* and the internal Incentive user *Anonymous* in the database. Also creates the *NT AUTHORITY\NETWORK SERVICE* account and adds *db_datareader* and *db_datawriter* roles to this account.

5. Creates the IIS site.

    a. Runs *WINDIR\Microsoft.NET\Framework\v2.0.50727\aspnet_regiis.exe -i* to register .NET in the Internet Information Service.

    b. Creates the IIS site.

    c. Runs a Visual Basic script file that register wild card mappings used to handle the Incentive url rewrites. (This is only run on Internet Information Service version 6. Version 7 handles the url rewrites in another way.)

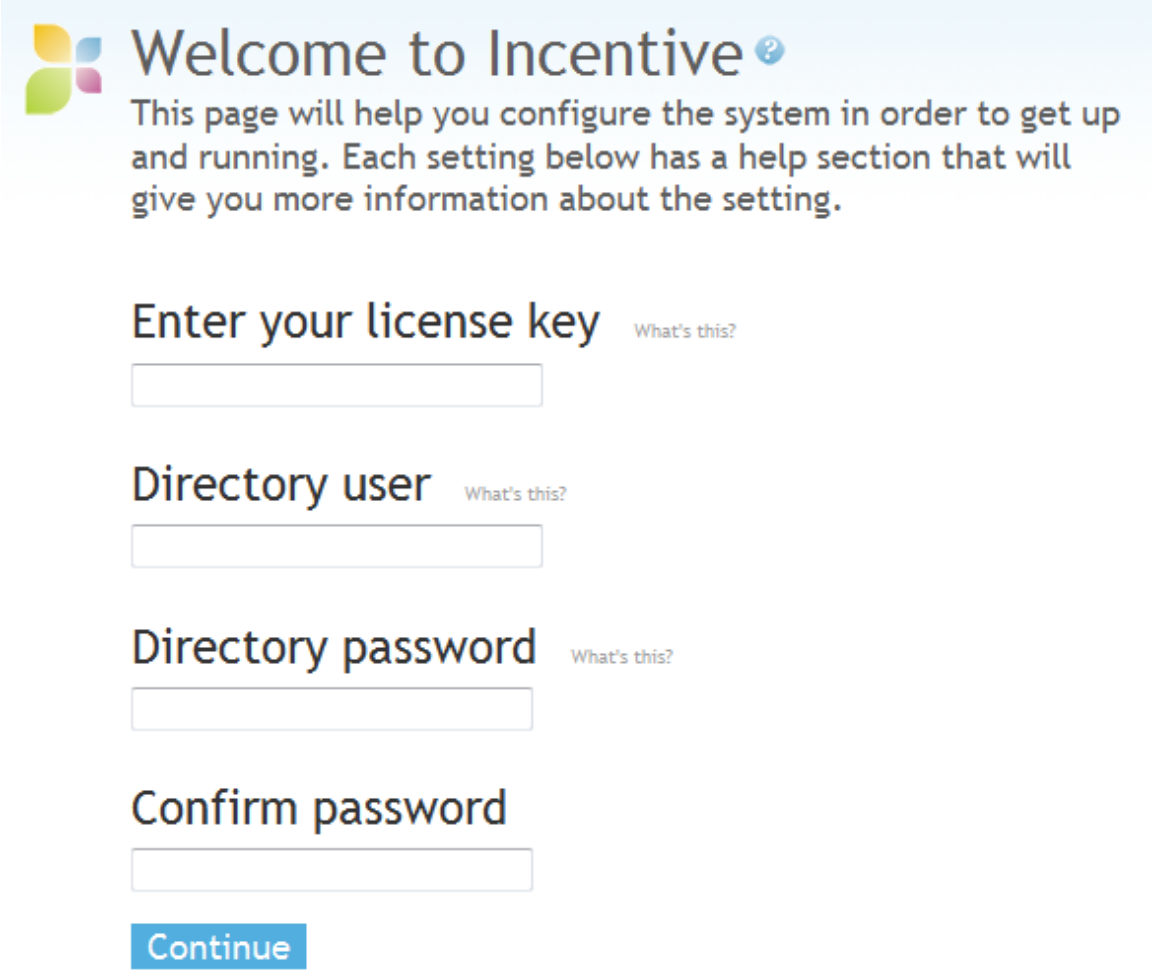
6. Sets file and folder permissions

    a. Grants *Read* access to the *NT AUTHORITY\NETWORK SERVICE* account for the web-directory and all sub directories.

    b. Grants *Read* and *Write* access to the *AUTHORITY\NETWORK SERVICE* account for the web/temp, web/App_Data and web/files directories and all their sub directories.

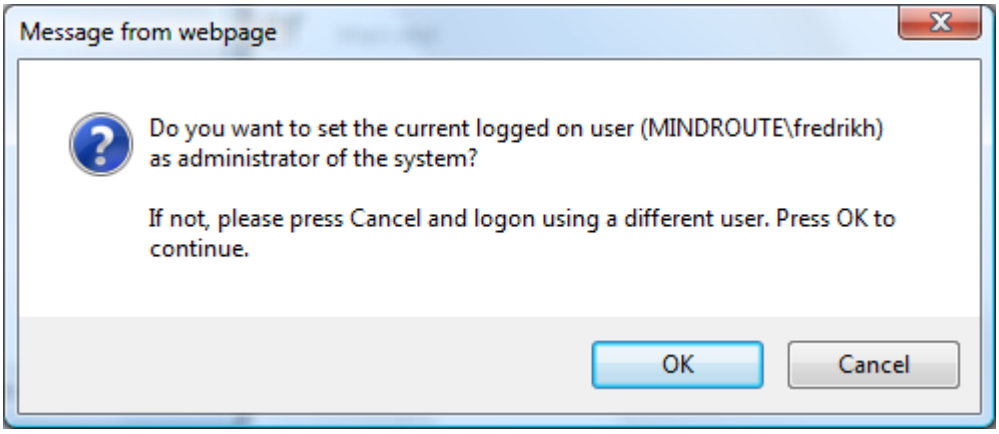
After the installation

Note! Screens may vary depending of what version you are installing. The content is the same.



1. Open your web browser and navigate to the URL you specified in the host header of the IIS.
2. Enter the license key you got when you bought the product.
3. Enter the name of the directory user in the format *DOMAIN\USERNAME*. The directory user is a service account that will be used to authenticate calls to the directory server. This account must have read access in the directory.
4. Enter the directory password. This password must be a password that does not expire.

Confirm administrator account



Click *OK* to confirm that the user you are logged in with are set as the *administrator* of Incentive.